

LOYAL TEXTILE MILLS LIMITED

Regd Office: 21/4 Mill Street, Kovilpatti 628 501

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

| PARTICULARS | Rs. In Lakhs | | |
|---|----------------|------------|-------------------------|
| | 3 months ended | | Year Ended |
| | 30.06.2011 | 30.06.2010 | 31.03.2011 (Audited) |
| 1) (a) Net Sales / Income from Operations | 30821 | 17272 | 96245 |
| 2) Expenditure | | | |
| a) (Increase) / decrease in stock | 1914 | (419) | (5449) |
| b) Consumption of raw materials | 13483 | 8140 | 46678 |
| c) Trade Purchase | 6654 | 2643 | 23654 |
| d) Employee cost | 1153 | 874 | 4357 |
| e) Power and fuel | 1178 | 1238 | 4963 |
| f) Other expenses | 3817 | 2470 | 10524 |
| g) Total | 28199 | 14946 | 84727 |
| 3) Profit from Operations before other Income, Interest, Depreciation and Exceptional items(1-2) | 2622 | 2326 | 11518 |
| 4) Other Income | 236 | 24 | 1262 |
| 5) Profit before interest,depreciation and Exceptional items (3+4) | 2858 | 2350 | 12730 |
| 6) Interest | 1092 | 587 | 2395 |
| 7) Profit after Interest but before deprecation and Exceptional items(5-6) | 1766 | 1763 | 10385 |
| 8) Depreciation | 1532 | 1214 | 6039 |
| 9) Exceptional Items | | 0 | 0.00 |
| 10) Profit (+) / Loss (-) from ordinary Activities Before Tax (7-8-9) | 234 | 549 | 5346 |
| 11) Tax Expense | | | |
| Current Tax | 51 | 111 | 1090 |
| Earlier Year Tax | | | 383 |
| Deferred Tax Liability / (Asset) | 28 | 45 | 737 |
| 12) Net Profit (+) / Loss (-) from ordinary Activities after Tax (10-11) | 155 | 393 | 3136 |
| 13) Extraordinary items(net of tax expense) | | 0 | 0 |
| 14) Net Profit (+) / Loss(-) for the period (12-13) | 155 | 393 | 3136 |
| 15) Paid - up equity share capital (Face Value of Rs.10/- per share) | 481 | 470 | 470 |
| 15-a) Shares pending allotment | 0 | 0 | 12 |
| 16) Reserves excluding revaluation reserves | 10656 | 7891 | 10656 |
| 17) Earnings per Share (EPS) (Not annualised) | | | |
| a)Basic and Diluted EPS before Extra ordinary Items | 3.22 | 8.35 | 65.12 |
| b)Basic and Diluted EPS after Extra ordinary items | 3.22 | 8.35 | 65.12 |
| 18) Public Shareholding | | | |
| -Number of shares | 1274969 | 1274969 | 1274969 |
| -Percentage of Shareholding | 26.47 | 27.10 | 26.47 |
| 19) Promoters and promoter group shareholding | | | |
| a) Pledged /Encumbered | | | |
| -Number of shares | Nil | Nil | Nil |
| - Percentage of shares(as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total share capital of the Company) | Nil | Nil | Nil |
| b) Non-encumbered | | | |
| -Number of shares | 3541477 | 3428977 | 3541477 |
| -Percentage of shares(as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 |
| - Percentage of shares(as a % of the total share capital of the Company) | 73.53 | 72.90 | 73.53 |

1. The above un-audited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 03rd Aug 2011 and have been subject to limited review by the Statutory Auditors.
2. The power situation continued to be worse during the quarter affecting the utilization and profits severely.
3. During the quarter three investor complaints were received and all were disposed off. There were no Complaints pending both at the beginning and end of the quarter.
4. Previous period figures have been regrouped wherever necessary.
5. 1,12,500 fully paid equity shares have been allotted to the erstwhile share holders M/s. Shri Chintamani Textile Mills Limited pursuant to the amalgamation with our company.

For and On behalf of the Board


MANIKAM RAMASWAMI
Chairman & Managing Director

Chennai
03.08.2011

LOYAL TEXTILE MILLS LIMITED

Regd. Office: 21/4 Mill Street, Kovilpatti 628 501.

SEGMENT-WISE REVENUE, RESULT AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

| PARTICULARS | Quarter ended | Quarter ended | Year ended | Year ended |
|---|---------------|---------------|-------------------------|-------------------------|
| | 30.06.2011 | 30.06.2010 | 31.03.2011 (Audited) | 31.03.2010 (Audited) |
| (Rs. In Lacs) | | | | |
| Segment Revenue | | | | |
| a) Yarn | 14000 | 6492 | 49641 | 13223 |
| b) Cloth | 15923 | 10136 | 49252 | 30801 |
| c) Garments | 1857 | 1276 | 7664 | 5343 |
| d) Unallocated | 0 | 0 | 0 | 0 |
| Total | 31780 | 17904 | 106557 | 49367 |
| Less: Inter Segment Revenue | -959 | 632 | 3601 | 3118 |
| Net Sales/Income from Operations | 30821 | 17272 | 102956 | 46249 |
| Segment Results [Profit(+)/ Loss (-) before tax and interest from: | | | | |
| a) Yarn | 279 | 694 | 5443 | 1465 |
| b) Cloth | 728 | 253 | 825 | 473 |
| c) Garments | 216 | 169 | 804 | 399 |
| d) Unallocated | 0 | 0 | 0 | 0 |
| Total | 1223 | 1116 | 7072 | 2337 |
| Less: Interest | 1092 | 587 | 2395 | 2113 |
| Less: Other unallocable expenditure net off | -103 | -20 | -669 | -75 |
| | 0 | | 0 | |
| Total Profit before Tax | 234 | 549 | 5346 | 299 |
| Capital Employed (Segment Assets less Segment liabilities) | | | | |
| a) Yarn | 27281 | 17018 | 26011 | 10855 |
| b) Cloth | 42207 | 31861 | 42643 | 29845 |
| c) Garments | 3766 | 3478 | 3201 | 3400 |
| | 73253 | 52357 | 71855 | 44100 |
| Unallocable Assets less Liabilities | 1766 | 2715 | 5211 | 2350 |
| Total Capital Employed | 75019 | 55072 | 77066 | 46450 |

For LOYAL TEXTILE MILLS LIMITED


MANIKAM RAMASWAMI
 Chairman & Managing Director

Chennai
 03.08.2011