

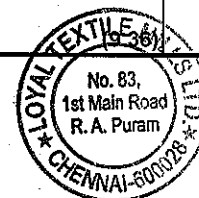
LOYAL TEXTILE MILLS LIMITED

Regd Office: 21/4 Mill Street, Kovilpatti 628 501

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MAR 2013

(Rs. In Lacs)

PARTICULARS	3 months ended			Year Ended	Year Ended
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1) Income from Operations					
(a) Net Sales / Income from Operations	39827	30082	20901	124739	91059
(b) Other Operating Income		0			
Total income from operations (net)	39827	30082	20901	124739	91059
2) Expenditure					
a) Changes in inventories of finished goods/ WIP & Stock in Trade	803	(1133)	14	(511)	2811
b) Cost of materials consumed	15619	11049	10494	49426	39908
c) Purchases of Stock in Trade	11110	10061	2572	34497	16534
d) Depreciation + Amortisation	1932	1693	1749	6911	6621
e) Employee benefit expenses	1688	1507	1222	6081	4697
f) Other expenses	4842	3566	2377	15328	12297
g1) Power and Fuel	2790	2839	2262	10596	7340
g2) Wind Power	(781)	(1269)		(4228)	(2201)
h) Total Expenses	38003	28314	20690	118100	88007
3) Profit / Expenses from Operations before other Income / Loss					
Finance cost(Interest), and Exceptional items(1-2)	1824	1768	211	6639	3052
4) Other Income	127	193	657	654	1081
5) Profit/Loss from ordinary activities before Finance cost(Interest) and Exceptional items (3+4)	1951	1961	868	7293	4133
6) Finance Cost (Interest)	1608	1642	1563	6173	4803
7) Profit/Loss after Finance cost(Interest) but before Exceptional items(5-6)	343	319	(695)	1121	(670)
8) Exceptional Items	0	0	0	0	0
9) Profit (+) / Loss (-) from ordinary Activities Before Tax (7-8)	343	319	(695)	1121	(670)
10) Tax Expense					
Current Tax	138	65	1	302	1
Earlier Year tax	0	0	0	0	0
MAT Credit	(1185)	0	0	(1185)	0
Excess Tax Provision written back	0	0	0	0	(232)
Deferred Tax Liability / (Asset)	1321	127	(245)	1500	(245)
11) Net Profit (+) / Loss (-) from ordinary Activities after Tax (10-11)	69	127	(451)	504	(194)
12) Extraordinary items(net of tax expense)		0		0	0
13) Net Profit (+) / Loss(-) for the period (12-13)	69	127	(451)	504	(194)
14) Share of Profit/ Los of Associates	0	0	0	0	0
15) Minority interest	0	0	0	0	0
16) Net Profit/Loss after taxes,minority interest and share of Profit/ loss of associates(13-14-15)					
	69	127	(451)	504	(194)
17) Paid - up equity share capital (Face Value of Rs.10/- per share)	482	482	482	482	482
17-a) Shares pending allotment	0	0	0	0	0
18) Reserves excluding revaluation reserves	0	0	0	10909	10462
19).i Earnings per Share (EPS) (Not annualised)					
a)Basic and Diluted EPS before Extra ordinary items	1.44	2.63	(9.36)	10.46	(4.03)
19).ii Earnings per Share (EPS) (Not annualised)					
b)Basic and Diluted EPS after Extra ordinary items	1.44	2.63	(9.36)	10.46	(4.03)



(Rs. In Lacs)

PARTICULARS	3 months ended			Year Ended	Year Ended
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
A Particulars of Shareholding					
1) Public Shareholding					
-Number of shares	1276601	1276601	1274969	1276601	1274969
-Percentage of Shareholding	26.51	26.51	26.47	26.51	26.47
2) Promoters and promoter group shareholding					
a) Pledged /Encumbered					
-Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
-Number of shares	3539845	3539845	3541477	3539845	3541477
-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares(as a % of the total share capital of the Company)	73.49	73.49	73.53	73.49	73.53

Particulars	3 Months Ended (31.03.2013)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	03
Disposed of during the quarter	03
Remaining unresolved at the end of the quarter	NIL

1. The above unaudited financial results were reviewed and by the Audit Committee and taken on record by the Board of Directors at their meeting held on 24th May 2013.

2. Severe power cut in Tamilnadu and Andra Pradesh has affected the performance of the Company for the year.

3. Previous year figure have been regrouped wherever necessary.

4. The board of Director have recommended a final dividend of Rs. 5/- (50%) Per equity shares of Rs.10/-each.

5. The figures for the last quarter of FY 2012-13 and FY 2011-12 are the balancing figures between audited figures. In respect of the full financial year and the published year-to-date figures upto third quarter.

6. Change in the method of depreciation: Wind Mills were depreciated over 10 y ears. The number of years over which the wind mills are depreciated has been changed to 15 years against industrial norms of 20 years effective from 1st April, 2012. The change in the method of depreciation has resulted in an increase of Profit / Asset by Rs.8.65 Crores.

For LOYAL TEXTILE MILLS LIMITED

May 24, 2013

CHENNAI

MANIKAM RAMASWAMI

Note No. 7: Statement of Assets and Liabilities as per clause 41 (v)(h) of the Listing Agreement:(Rs.Lakh)

PARTICULARS	AS AT 31.03.2013	AS AT 31.03.2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	482	482
(b) Reserves and Surplus	10627	10406
Sub-total Shareholders' funds	11109	10888
(2) Non-Current Liabilities		
(a) Long Term borrowings	38334	42429
(b) Deferred Tax Liabilities (Net)	4437	2937
(c) Other Long-Term Liabilities	NIL	NIL
(d) Long-Term Provisions	92	20
Sub-total Non - Current Liabilities	42864	45386
(3) Current Liabilities		
(a) Short- Term Borrowings	21570	23993
(b) Trade payables	6550	4019
(c) Other Current Liabilities	4294	4945
(d) Short-Term Provisions	3496	2934
Sub-total - Current Liabilities	35910	35891
TOTAL - EQUITY AND LIABILITIES	89882	92165
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Tangible Assets	52592	48222
(ii) Intangible Assets	NIL	NIL
(iii) Capital Work-in-progress	390	4103
(iv) Intangible assets under development	NIL	0
(b) Non-Current investments	600	625
(c) Deferred Tax Assets (Net)	NIL	0
(d) Long term Loans and advances	355	1231
(e) Other non-current assets	NIL	0
Sub-total - Non Current Assets	53937	54181
(2) Current Assets		
(a) Current Investments		
(b) Inventories	14253	13510
(c) Trade Receivables	7462	8219
(d) Cash and cash equivalents	89	3280
(e) Short-Term Loans and advances	NIL	0
(f) Other Current assets	14141	12975
Sub-total - Current Assets	35945	37984
TOTAL ASSETS	89882	92165



M

LOYAL TEXTILE MILLS LIMITED

Regd. Office: 21/4 Mill Street, Kovilpatti 628 501.

SEGMENT-WISE REVENUE, RESULT AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

PARTICULARS	3 Months ended 31.03.2013	3 Months ended 31.12.2012	3 Months ended 31.03.2012	Year ended 31.03.2013 (Audited)	Year ended 31.03.2012 (Audited)
	(Rs. In Lacs)				
Segment Revenue					
a) i) Yarn - Trading	14279			34454	
ii) Yarn - Manufacturing	2423	12155	2606	12843	30211
b) Cloth	21560	17596	17197	73556	57227
c) Garments	2078	1245	1753	6498	7073
d) Unallocated	0	0	0	0	0
Total	40340	30996	21555	127351	94511
Less: Inter Segment Revenue	629	843	654	2793	3451
Net Sales/Income from Operations	39711	30153	20901	124558	91060
Segment Results [Profit(+)/ Loss (-) before tax and interest from:					
a) i) Yarn - Trading	285			285	
ii) Yarn - Manufacturing	329	972	-852	2635	-890
b) Cloth	614	986	238	3073	2849
c) Garments	4	90	243	526	939
d) Unallocated	0	0	0	0	0
Total	1232	2048	-371	6519	2898
Less: Interest	1553	1642	1139	6118	4379
Add: Other unallocable income	654	66	815	720	811
Less: Other unallocable expenditure (Nett)	-12	12	0	0	0
Total Profit before Tax	345	460	-695	1121	-670
Capital Employed (Segment Assets less Segment liabilities)					
a) Yarn	28519	27948	28256	28519	28256
b) Cloth	43923	48379	46166	43923	46166
c) Garments	1790	2257	2965	1790	2965
	74232	78584	77387	74232	77387
Unallocable Assets less Liabilities	1217	1054	1364	1217	1364
Total Capital Employed	75449	79638	78751	75449	78751

For LOYAL TEXTILE MILLS LIMITED

Chennai
24-05-13


MANIKAM RAMASWAMI
Chairman & Managing Director