

<b>(I)(a) Statement showing Shareholding Pattern</b>			
Name of the Company: LOYAL TEXTILE MILLS LIMITED			
Scrip Code, Name of the scrip, class of security: 514036, LOYALTEX, EQUITY			
Quarter ended: 31st MARCH, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N/A	N/A	N/A
Held by Public	N/A	N/A	N/A
<b>Total</b>			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N/A	N/A	N/A
Held by Public	N/A	N/A	N/A
<b>Total</b>			
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N/A	N/A	N/A
Held by Public	N/A	N/A	N/A
<b>Total</b>			
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			

**For LOYAL TEXTILE MILLS LTD.**

  
**SHIVA PRASAD PADHY**  
 Company Secretary

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	5	197647		4.10	4.10	0	0.00
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	20	3325826		69.05	69.05	0	0.00
(d)	Financial Institutions / Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>25</b>	<b>3523473</b>	<b>0</b>	<b>73.16</b>	<b>73.16</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter group (A)= (A)(1)+(A)(2)</b>	<b>25</b>	<b>3523473</b>	<b>0</b>	<b>73.16</b>	<b>73.16</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks	5	5200	4000	0.11	0.11		
(c)	Central Government / State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>5200</b>	<b>4000</b>	<b>0.11</b>	<b>0.11</b>		

For LOYAL TEXTILE MILLS LTD.



SHIVA PRASAD PADHY  
Company Secretary

<b>2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	69	200714	175242	4.17	4.17		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2092	794138	441101	16.49	16.49		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	255772	235772	5.31	5.31		
(c)	Any Other ((Non Resident Individuals)	24	37149	4059	0.77	0.77		
	<b>Sub-Total (B)(2)</b>	<b>2197</b>	<b>1287773</b>	<b>856174</b>	<b>26.74</b>	<b>26.74</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>2202</b>	<b>1292973</b>	<b>860174</b>	<b>26.84</b>	<b>26.84</b>	N.A	N.A
	<b>Total (A) + (B)</b>	<b>2227</b>	<b>4816446</b>	<b>860174</b>	<b>100.00</b>	<b>100.00</b>	N.A	N.A
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A	N.A
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A	N.A
(2)	Public	0	0	0	0.00	0.00	N.A	N.A
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>2227</b>	<b>4816446</b>	<b>860174</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

NA - Not Applicable

**For LOYAL TEXTILE MILLS LTD.**

  
SHIVA PRASAD PADHY  
Company Secretary

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	MANIKAM RAMASWAMI	109315	2.27	0	0.00	0.00
2	VALLI RAMASWAMY	86146	1.79	0	0.00	0.00
3	VISHALA RAMASWAMI	550	0.01	0	0.00	0.00
4	MANIVANNAN P	1634	0.03	0	0.00	0.00
5	VALLI M RAMASWAMY	2	0.00	0	0.00	0.00
1	MADURAI TARA TRADERS P LTD.,	776887	16.13	0	0.00	0.00
2	FELSPAR CREDIT AND INVESTMENTS PRIVATE L	661126	13.73	0	0.00	0.00
3	DHANALAKSHMI INVESTMENT (PVT) LTD.,	629343	13.07	0	0.00	0.00
4	KURUNJI INVESTMENTS P LTD	346887	7.20	0	0.00	0.00
5	CHINTHAMANI INVESTMENTS PRIVATE LTD.,	279220	5.80	0	0.00	0.00
6	NEMESIS COTTON TRADING COMPANY P LTD	136086	2.83	0	0.00	0.00
7	RHEA COTTON TRADERS PRIVATE LTD	116660	2.42	0	0.00	0.00
8	NIKE COTTON TRADERS P LTD	115000	2.39	0	0.00	0.00
9	HELLEN COTTON TRADING COMPANY PVT LTD	71950	1.49	0	0.00	0.00
10	VALLI YARN PROCESSORS P LTD	53496	1.11	0	0.00	0.00
11	VALLI AGRI INDUSTRIES P LTD	55620	1.15	0	0.00	0.00
12	VISHALA APPARELS P LTD	30625	0.64	0	0.00	0.00
13	VISHALA KNITWEAR P LTD	29375	0.61	0	0.00	0.00
14	CHINTHAMANI INVESTMENTS P.LTD.,	400	0.01	0	0.00	0.00
15	CHINTHAMANI INVESTMENTS P LTD	350	0.01	0	0.00	0.00
16	CHINTHAMANI INVESTMENTS P LTD,	150	0.00	0	0.00	0.00
17	CHINTHAMANI INVESTMENTS PRIVATE LIMITED	50	0.00	0	0.00	0.00
18	CHINTHAMANI INVESTMENTS P LTD	50	0.00	0	0.00	0.00
19	CHINTHAMANI INVESTMENTS PRIVATE LIMITED	50	0.00	0	0.00	0.00
20	SRI MANIKAVASAGAM TRADES AND FINANCE P L	22501	0.47	0	0.00	0.00
	<b>TOTAL</b>	<b>3523473</b>	<b>73.16</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	MUSES COTTON TRADING COMPANY P LTD	88190	1.8310
	<b>TOTAL</b>	<b>88190</b>	<b>1.8310</b>

For LOYAL TEXTILE MILLS LTD.

  
SHIVA PRASAD PADHY  
Company Secretary

**(I)(d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + ( C ) indicated in Statement at para (I)(a) above}
Refer Annexure - A (Attached)				
TOTAL				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
Not Applicable				
TOTAL				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
Not Applicable				
TOTAL				

For LOYAL TEXTILE MILLS LTD.


  
SHIVA PRASAD PADHY  
Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z	(III + IV + V)	As a percentages of (A + B) (VII)	As a percentages of (A + B + C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>						
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
(2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						


NOT APPLICABLE

For LOYAL TEXTILE MILLS LTD.

  
SHIVA PRASAD PADHY  
Company Secretary

Annexure - A				
(i)(d) Statement showing details of locked-in-shares				
Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-In-shares	Locked-in-shares as a percentage of total number of shares ( i.e., Grand Total (A) + (B) + ( C ) Indicated in Statement at para (i)(a) above)
1	Madurai Tara Traders P Ltd	Promoters	25000	0.52
2	Shri Manikavasakam Trades & Finance P Ltd	Promoters	22501	0.47
3	Emmar Trades & Finance P Ltd	Public	18002	0.37
4	Valli Agri Industries P Ltd	Promoters	24995	0.52
5	Valli Yarn Processors P Ltd	Promoters	21996	0.46
6	P.Manivannan	Promoters	2	0.00
7	Valli.M.Ramaswami	Promoters	2	0.00
8	M.Ramakrishnan	Public	2	0.00
TOTAL			112500	2.34


For LOYAL TEXTILE MILLS LTD.

  
SHIVA PRASAD PADHY  
Company Secretary

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL		0.00	NIL		NIL		0.00
	TOTAL	0	0.00	0	0	0	0	0.00


FOR LOYAL TEXTILE MILLS LTD.

  
SHIVA PRASAD PADHY  
Company Secretary



<b>UNIT : LOYAL TEXTILE MILLS LIMITED</b>		
<b>BREAKUP : 31/12/2011</b>		
	<b>NO. OF SHARE HOLDERS</b>	<b>NO OF SHARES</b>
<b>NSDL</b>	965	735423
<b>CDSL</b>	262	125951
<b>PHYSICAL</b>	990	3955072
<b>TOTAL</b>	<b>2217</b>	<b>4816446</b>

**For LOYAL TEXTILE MILLS LTD.**

  
**SHIVA PRASAD PADHY**  
 Company Secretary